

May 21, 2009

Notice Concerning Controlling Shareholder's Settlement of Accounts

Melco Holdings Inc.'s controlling shareholder Makis Holdings B.V.'s settlement of accounts for the year ended December 2008 has been determined as follows.

1. Name of controlling shareholder
 - (1) Name of controlling shareholder Makis Holdings B.V.
 - (2) Major business General investment business
 - (3) Relationship with Melco
 - a. Capital relationship Pct. of voting rights held 40.1% (as of March 31, 2009)
 - b. Business relationship None
 - c. Personnel relationship Makoto Maki who is Melco Holdings' Representative Director and President concurrently serves as President.
2. Financial statements of controlling shareholder

Balance Sheet (As of December 31, 2008)

(Million yen)

Net assets		Liabilities and shareholders' equity	
【 Current assets 】		【 Current liabilities 】	
Cash and deposits	190	Short-term debt	2,490
Other current assets	0	Other current liabilities	12
		Total liabilities	2,502
【 Fixed assets 】		Capital stock	10
Investment securities	17,880	Translation adjustment	(0)
		Capital surplus	14,687
		Retained earnings	872
		Total shareholders' equity	15,569
Total assets	18,071	Total liabilities and assets	18,071

Statements of Income

(From January 1, 2008 through December 31, 2008)

(Million yen)

【 Operating gain/loss 】	
Operating revenue	266
Selling, general and administrative expenses	33
Operating income	233
【 Other losses 】	
Exchange loss	8
Income before income taxes	224
Income taxes	29
Net income	195

Note: Since Makis Holdings B.V. is in the Netherlands, its account system and items of account differs with those in Japan.

3. Situation of shares of controlling shareholder

【Situation of shareholders】

Category	Situation of stock							
	Government & local authorities	Financial institution	Securities company	Other Corporation	Foreign Corporation, etc		Individuals, others	Total
					Other than Individuals	Individuals		
No. of Shareholders	—	—	—	1	1		1	3
No. of shares held (share)	—	—	—	116,000	7,496,000		118,000	7,730,000
Pct. of shares outstanding (%)	—	—	—	1.50	96.97		1.53	100

【Situation of major shareholders】

Name	Address	No. of shares held	Pct. of shares outstanding
Stichting Administratiekantoor Makis	Polarisavenue 85,2132JH, Hoofddrop, The Netherland	7,496,000	96.97%
Hiroyuki Maki	Singapore	118,000	1.53%
Melco Foundation	Nagoya-shi	116,000	1.50%
Total		7,730,000	100.00%

【Situation of Executives】

Name (date of birth)	Job title (career at Melco)	No. of shares held	Pct. of shares outstanding
Makoto Maki April 29, 1948	President (appointed in October 2002)	—	—
Hiromi Maki May 23, 1953	Director (appointed in October 2002)	—	—
Hiroyuki Maki November 15, 1980	Director (appointed in October 2002)	118,000	1.53%
Adrian Cooman November 15, 1940	Director (appointed in October 2002)	—	—