

Summary of Financial Results for the Third Quarter ended December 2007 (Consolidated)

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Company **MELCO HOLDINGS INC.**
 Stock Code 6676
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(Rounded down to Million Yen)

1. Results of operations for the third quarter of the fiscal year ended December 2007 (From April 1, 2007 to December 31, 2007)

(1) Consolidated results of operations

(The pct. indicates YoY changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2008 3 rd Quarter	103,196	6.2	3,059	-19.2	3,320	-19.9	2,121	-12.2
FY2007 3 rd Quarter	97,132	18.6	3,786	-17.3	4,145	-11.3	2,415	10.8
(Ref.) FY March 2007	134,547		5,148		5,446		2,728	

	Net income per Share (basic)	Net income per Share (diluted)
	Yen	Yen
FY2008 3 rd Quarter	91.82	
FY2007 3 rd Quarter	104.46	104.45
(Ref.) FY March 2007	118.01	118.00

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2008 3 rd Quarter	58,325	28,574	48.6	1,227.73
FY2007 3 rd Quarter	53,558	26,634	49.7	1,152.05
(Ref.) FY March 2007	62,575	26,962	43.1	1,166.24

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Balance of cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
FY2008 3 rd Quarter	-1,706	2,934	-818	8,358
FY2007 3 rd Quarter	-2,092	-401	-2,865	4,858
(Ref.) FY March 2007	1,379	-710	-2,993	7,979

2. Dividends

(Record date)	Dividends per share		
	End of interim	Year-end	Annual
	Yen	Yen	Yen
FY March 2007	15.00	15.00	30.00
FY March 2008	15.00		
FY March 2008 (forecast)		15.00	30.00

3. Forecasts for the fiscal year ending March 31, 2008 (From April 1, 2007 to March 31, 2008) 【Reference】

(The pct. indicates YoY changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending Mar. 2008	145,000	7.8	5,300	2.9	5,500	1.0	3,200	17.3	138.37

4. Others

(1) Changes in important subsidiary during the period (changes in specified subsidiary due to changes in the scope of consolidation): Yes

New consolidated subsidiary: 1 (Company name: BUFFALO KOKUYO SUPPLY INC.)

Excluded: 2 (Company name: MELCO ASSET MANAGEMENT PTE, LTD)

(2) Use of simplified accounting method: Yes

(3) Change in accounting method compared to the most recent fiscal year: Yes

*** Explanation regarding appropriate use of business forecasts and other special instructions**

The forecasts regarding future performance are based on information available at the time this report was prepared but the forecasts embody uncertainties. Therefore, actual results may differ from the forecasts due to changes in business conditions and other factors.